

## SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

MCM CAPITAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware  
(State of Incorporation or Organization)

48-1090909  
(I.R.S. Employer  
Identification No.)

500 West First Street, Hutchinson, Kansas  
(Address of Principal Executive Offices)

67501  
(Zip Code)

If this form relates to the registration  
of a class of securities pursuant to  
Section 12(b) of the Exchange Act and is  
effective pursuant to General  
Instruction A.(c), please check the  
following box. [ ]

If this form relates to the registration  
of a class of securities pursuant to  
Section 12(g) of the Exchange Act and is  
effective pursuant to General  
Instruction A.(d), please check the  
following box. [X]

Securities Act registration statement file number to which this form relates:  
333-77483 (If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class  
to be so Registered

Name of Each Exchange on Which  
Each Class is to be Registered

None.

None.

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, \$.01 par value  
(Title of Class)

## ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description under the heading "Description of Capital Stock" relating to the Registrant's Common Stock, \$.01 value, in the Prospectus included in the Registrant's Registration Statement on Form S-1 (File No. 333-77483) filed with the Securities and Exchange Commission on April 30, 1999, as amended, and the description under the heading "Description of Capital Stock" relating to the Common Stock in the Registrant's final Prospectus to be filed with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933, is incorporated herein by reference.

ITEM 2.  
-----EXHIBITS  
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1. Certificate of Incorporation of the Registrant incorporated by reference to Exhibit 3.1 of the Registrant's Registration Statement on Form S-1 (File No. 333-77483).

2. Bylaws of the Registrant incorporated by reference to Exhibit 3.2 of the Registrant's Registration Statement on Form S-1 (File No. 333-77483).

3

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

MCM CAPITAL GROUP, INC.

Dated: June 23, 1999

By: /s/ Frank Chandler

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Frank Chandler  
President and Chief Executive Officer